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II. Introduction

This Quick Reference Guide (QRG) illustrates how to access and submit a Value-based Payment Modifier (referred to here as the Value Modifier) Informal Review Request, and how to modify or cancel an existing Value Modifier Informal Review Request.

The Affordable Care Act (ACA) establishes a Value Modifier that provides for differential payment to physician solo practitioners or physician groups under the Medicare Physician Fee Schedule (Medicare PFS) based on the quality of care furnished to Medicare Fee-for-Service (FFS) beneficiaries compared to the cost of care during a performance period. Further, the statute requires that Medicare begin applying the Value Modifier on January 1, 2015, with respect to items and services furnished by specific physician solo practitioners and physician groups (as determined by the Secretary), and to apply it to all physician solo practitioners and physician groups with 2 or more eligible professionals beginning no later than January 1, 2017. The statute requires that the Value Modifier must be implemented in a budget neutral manner. Generally this means that upward payment adjustments for high performance must balance the downward payment adjustments applied for poor performance.

Beginning in 2017, the Centers for Medicare and Medicaid Services (CMS) will apply a Value Modifier adjustment to physician solo practitioners and physician groups with 2 or more eligible professionals their Medicare Taxpayer Identification Number (TIN). This adjustment is based on the physician solo practitioners' or physician groups' reporting for the Physician Quality Reporting System (PQRS) in performance period 2015 and performance on claims-based quality outcome and cost measures. Physician solo practitioners and physician groups with 2-9 eligible professionals could be subject to an upward or neutral Value Modifier adjustment, while physician groups with 10+ eligible professionals could be subject to an upward, neutral, or downward Value Modifier adjustment.

In September 2016, CMS made the 2015 Annual Quality and Resource Use Reports (QRURs) available to every physician solo practitioner and physician group practices nationwide. The 2015 Annual QRURs show how physician solo practitioners and physician groups performed in 2015 on the quality and cost measures used to calculate the 2017 Value Modifier. For physician solo practitioners and physician groups with 2 or more eligible professionals who are subject to the 2017 Value Modifier, the QRUR shows how the Value Modifier will apply to physician payments under the Medicare PFS for physicians who bill under the TIN in 2017. For all other TINs, the QRUR is for informational purposes only and will not affect the TIN's payments under the Medicare PFS in 2017.

For physician solo practitioners and physician groups with 2 or more eligible professionals that are subject to the 2017 Value Modifier, CMS established a 60-day Informal Review Period, to request a correction of a perceived error. For more information about the 2017 Value Modifier and the 2015 Annual QRUR, how to submit an informal review request, and the deadline for submitting an informal review request, please visit:

https://www.cms.gov/Medicare/Medicare-Fee-for-Service-Payment/PhysicianFeedbackProgram/2015-QRUR.html.

Information about the Value Modifier is available at: https://www.cms.gov/Medicare/Medicare-Fee-for-Service-Payment/PhysicianFeedbackProgram/ValueBasedPaymentModifier.html

III. Getting Started

Authorized representatives of a group can submit a Value Modifier Informal Review Request on the CMS Enterprise Portal at https://portal.cms.gov using an Enterprise Identity Management (EIDM) account with one of the following Physician Quality and Value Programs Roles:

- For a physician solo practitioner (TIN with only 1 National Provider Identifier [NPI] that bills under the TIN):
 - o Individual Practitioner
 - Individual Practitioner Representative
- For a physician group with 2 or more eligible professionals (TIN with 2 or more NPIs that bill under the TIN):
 - Security Official
 - Group Representative

Authorized representatives must sign up for a new EIDM account or modify an existing account at https://portal.cms.gov. Reference guides that provide step-by-step instructions for requesting each Physician Quality and Value Programs role for new, existing or migrating EIDM accounts are available at:

https://www.cms.gov/Medicare/Medicare-Fee-for-Service-Payment/PhysicianFeedbackProgram/Obtain-2013-QRUR.html

- If a physician solo practitioner has already accessed their 2015 Annual QRUR, then the same person can submit a Value Modifier Informal Review Request using his/her EIDM User ID and Password.
- If a physician solo practitioner does not have an authorized representative with an EIDM account, an authorized representative can be identified and must sign up for an EIDM account with the Individual Practitioner Representative role.
- If a physician solo practitioner representative has an existing EIDM account, but not one of the individual-specific roles listed above, then ensure that the account is still active and add a role-specific Physician Quality and Value Programs role to the individual's existing EIDM account. To ensure that the EIDM account is still active, please contact the QualityNet Help Desk.
- If a physician group has already accessed its 2015 Annual QRUR, then the same person can submit a Value Modifier Informal Review Request using his/her EIDM User ID and Password.
- If a physician group does not have an authorized representative with an EIDM account, then one person representing the group must sign up for an EIDM account with the Security Official role.
- If a physician group has a representative with an existing EIDM account, but not one of the groupspecific roles listed above, then ensure that the account is still active and add a role-specific Physician Quality and Value Programs role to that person's existing EIDM account. To ensure the EIDM account is still active, please contact the QualityNet Help Desk.

IV. Questions

For questions related to an EIDM account, contact the QualityNet Help Desk.

Monday – Friday: 8:00 am – 8:00 pm EST
 Phone: (866) 288-8912 TTY (877) 715-6222

Fax: (866) 329-7377

Email: qnetsupport@hcqis.org

For questions about how to access your reports on the CMS Enterprise Portal, information contained in your 2015 Annual QRUR, how to submit an Informal Review Request, or to provide feedback to CMS, please contact the Physician Value Help Desk.

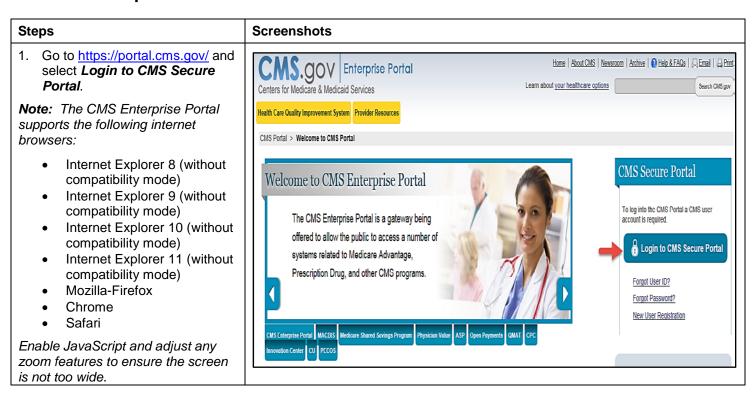
Monday – Friday: 8:00 am – 8:00 pm EST
Phone: 1-888-734-6433 (select option 3)

V. Accessing the Value Modifier Informal Review Request Interface

There are two ways to access the Value Modifier Informal Review Request interface:

- CMS Enterprise Secure Portal
- QualityNet Communications Support Page (CSP)

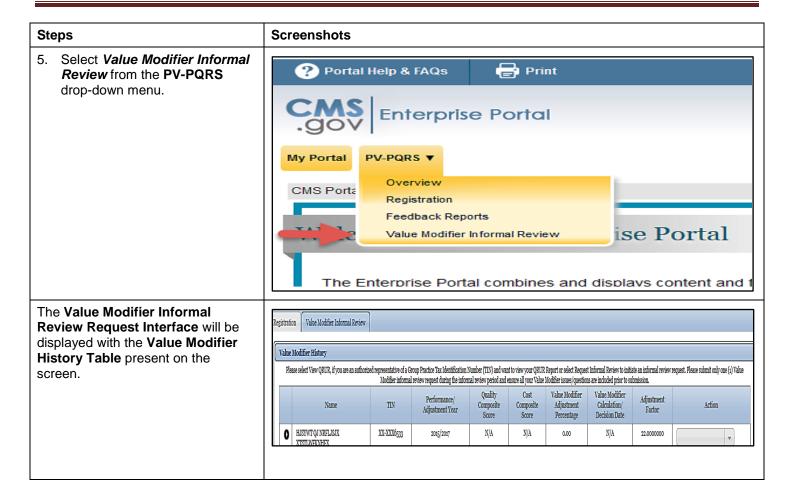
A. Accessing the Value Modifier Informal Review Request Interface from the CMS Enterprise Secure Portal



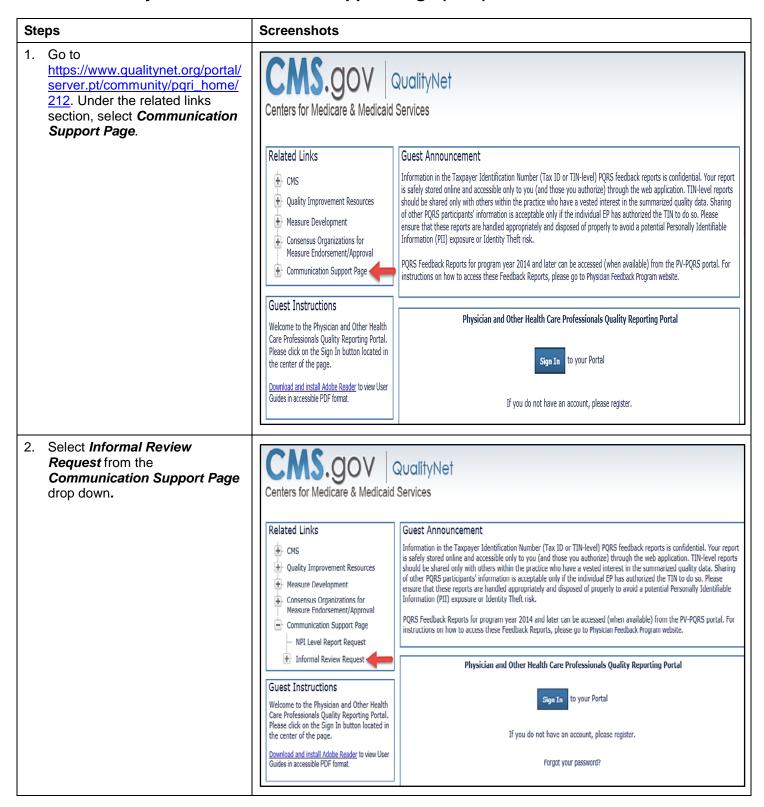
Steps Screenshots 2. Read the Terms and Terms and Conditions Conditions and select I Accept to continue. OMB No.0938-1236 | Expiration Date: 04/30/2017 | Paperwork Reduction Act **Note:** Selecting **Decline** will end the session and return you to the CMS Enterprise Portal Landing screen. You are accessing a U.S. Government information system, which includes (1) this computer, (2) this computer network, (3) all computers connected to this network, and (4) all devices and storage media attached to this network or to a computer on this network. This information system is provided for U.S. Government-authorized Unauthorized or improper use of this system may result in disciplinary action, as well as civil and criminal penalties. By using this information system, you understand and consent to the following: You have no reasonable expectation of privacy regarding any communication or data transiting or stored on this information system. At any time, and for any lawful Government purpose, the government may monitor, intercept, and search and seize any communication or data transiting or stored on this information system. Any communication or data transiting or stored on this information system may be disclosed or used for any lawful Government purpose. To continue, you must accept the terms and conditions. If you decline, your login will automatically be cancelled. I Accept Decline Enter your EIDM User ID and Home | About CMS | Newsroom | Archive | 1 Help & FAQs | Print select Next. **Enterprise Portal** Centers for Medicare & Medicaid Services Health Care Quality Improvement System Provider Resources Welcome to CMS Enterprise Portal Forgot User ID? Need an account? Click the link - New user registration

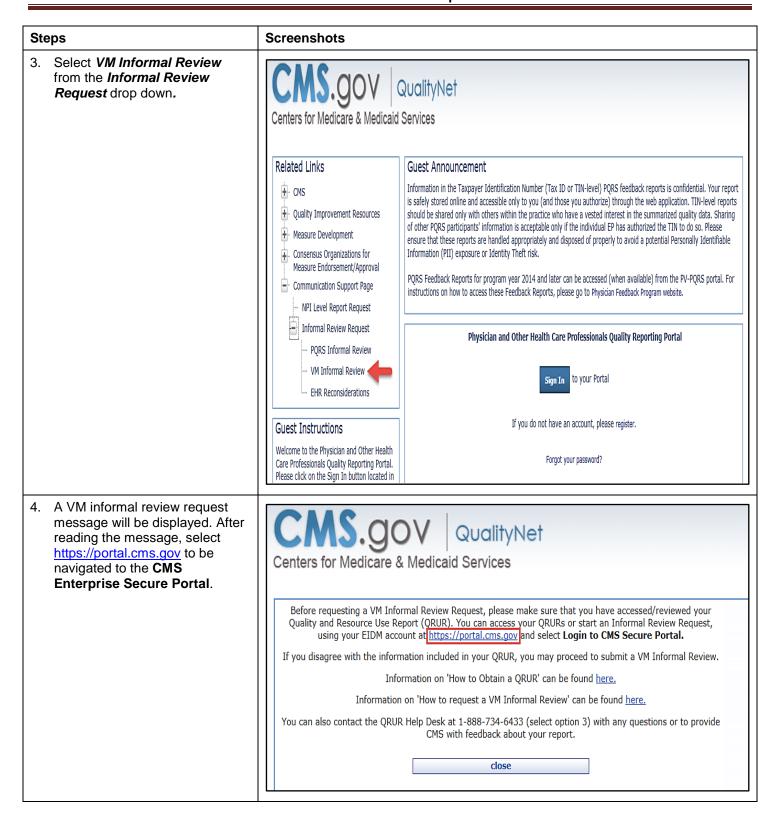
Steps Screenshots 4. Complete the Multi-Factor Home | About CMS | Newsroom | Archive | 1 Help & FAQs | Remail | 4 Authentication (MFA) process. CMS.gov Enterprise Portal MFA will need to be completed each time you log in to the CMS Centers for Medicare & Medicaid Services **Enterprise Portal.** a) Enter your EIDM Password Health Care Quality Improvement System Provider Resources information. b) Select your MFA Device **Type** from the drop-down Welcome to CMS Enterprise Portal menu. **Note:** You previously registered to Enter Security Code complete the MFA process when setting-up your **Physician Quality** A Security Code is required to complete your login. and Value Programs account. To retrieve a Security Code, please select the Phone, Computer, or E-mail that you registered as your Multi-Factor Authentication(MFA) device when you originally Please ensure that you select the requested access, from the MFA Device Type dropdown menu below. same MFA Device Type selected during your initial account set-up. Security Codes expire, be sure to enter your Security Code promptly. You will not be able to complete the MFA process if your selection from Unable to Access Security Code? the **MFA Device Type** does not If you are unable to access a Security Code, you may use the "Unable To Access Security Code?" link. To use this link you will be directed away from this page. For match your initial selection when security purposes, you will be prompted to answer your challenge questions before the Security Code is generated. The Security Code will be sent to the email setting-up your account. address in your profile. You will be required to login again with your User ID, Password and Security Code. c) Select Send to Receive a You may also call your Application Help Desk to obtain a Security Code. Security Code. After you receive the Security Code using this link or from your Help Desk, you must select the 'One-Time Security Code' option from the MFA Device Type dropdown **Note:** The **Send** option will be displayed only when one of the following MFA Device Types is Need to Register an MFA Device? selected: If you have not registered an MFA device and would like to do so now, you may use the "Register MFA Device" link. For security purposes you will be prompted to Text Message-Short login again and answer your challenge questions before registering an MFA device. Message (SMS) Interactive Voice Password: Response (IVR) Email MFA Device Type: Phone/Tablet/PC/Laptop The Security Code for the Phone/Tablet/PC/Laptop will expire in 10 minutes. d) Retrieve the security code from the selected MFA Device. Security Code: 645877 e) Enter the Security Code Log In and select *Log In*. Forgot Password? Unable to Access Security Code? Register MFA Device The Multi-Factor Authentication process is now complete. You will be re-directed to your initial selection, the Value Modifier Informal Review Request Landing screen

If you have questions about the Value Modifier Informal Review Request process, please contact the Physician Value Help Desk by phone at 1-888-734-6433 (select option 3). Normal business hours are Monday – Friday from 8 a.m. to 8 p.m. EST.



B. Accessing the Value Modifier Informal Review Request Interface via the QualityNet Communication Support Page (CSP)





Screenshots

CMS Portal > Welcome to CMS Portal

ovation Center | CU | PECOS

The CMS Enterprise Secure Portal Landing screen will be displayed. Select Login to CMS Secure Portal.

Steps

Note: The CMS Enterprise Portal supports the following internet browsers:

- Internet Explorer 8 (without compatibility mode)
- Internet Explorer 9 (without compatibility mode)
- Internet Explorer 10 (without compatibility mode)
- Internet Explorer 11 (without compatibility mode)
- Mozilla-Firefox
- Chrome
- Safari

Enable JavaScript and adjust any zoom features to ensure the screen is not too wide.

 Read the Terms and Conditions and select *I Accept* to continue.

Note: Selecting **Decline** will end the session and return you to the **CMS Enterprise Portal Landing** screen.

CMS.gov Enterprise Portal Centers for Medicare & Medicaid Services Health Care Quality Improvement System Provider Resources Home | About CMS | Newsroom | Archive | Print | Print

Welcome to CMS Enterprise Portal

The CMS Enterprise Portal is a gateway being offered to allow the public to access a number of systems related to Medicare Advantage, Prescription Drug, and other CMS programs.

To log into the CMS Portal a CMS user account is required.

Login to CMS Secure Portal

CMS Secure Portal

Forgot User ID?

Forgot Password?

New User Registration

Terms and Conditions

CMS Enterprise Portal MACBIS Medicare Shared Savings Program Physician Value ASP

OMB No.0938-1236 | Expiration Date: 04/30/2017 | Paperwork Reduction Act

You are accessing a U.S. Government information system, which includes (1) this computer, (2) this computer network, (3) all computers connected to this network, and (4) all devices and storage media attached to this network or to a computer on this network. This information system is provided for U.S. Government-authorized use only.

Unauthorized or improper use of this system may result in disciplinary action, as well as civil and criminal penalties.

By using this information system, you understand and consent to the following:

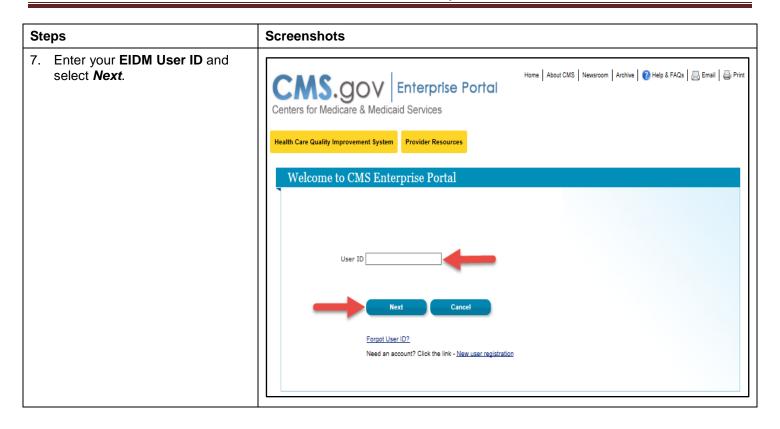
You have no reasonable expectation of privacy regarding any communication or data transiting or stored on this information system.

At any time, and for any lawful Government purpose, the government may monitor, intercept, and search and seize any communication or data transiting or stored on this information system.

Any communication or data transiting or stored on this information system may be disclosed or used for any lawful Government purpose.

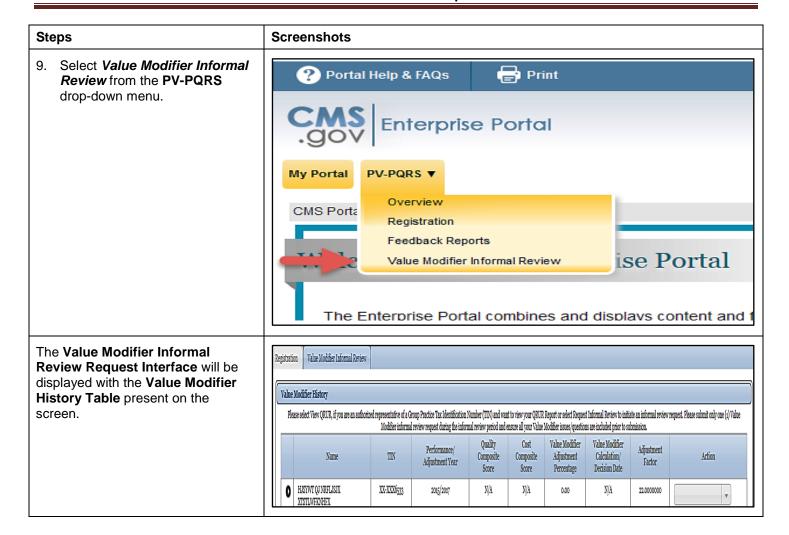
To continue, you must accept the terms and conditions. If you decline, your login will automatically be cancelled.





Steps Screenshots 8. Complete the **Multi-Factor** Home | About CMS | Newsroom | Archive | 1 Help & FAQs | Remail | 4 Authentication (MFA) process. CMS.GOV Enterprise Portal MFA will need to be completed each time you log in to the CMS Centers for Medicare & Medicaid Services **Enterprise Portal.** a) Enter your EIDM Password Health Care Quality Improvement System Provider Resources information. b) Select your **MFA Device Type** from the drop-down Welcome to CMS Enterprise Portal menu. **Note:** You previously registered to **Enter Security Code** complete the MFA process when setting-up your Physician Quality A Security Code is required to complete your login. and Value Programs account. To retrieve a Security Code, please select the Phone, Computer, or E-mail that you registered as your Multi-Factor Authentication(MFA) device when you originally Please ensure that you select the requested access, from the MFA Device Type dropdown menu below. same MFA Device Type selected during your initial account set-up. Security Codes expire, be sure to enter your Security Code promptly. You will not be able to complete the Unable to Access Security Code? MFA process if your selection from the **MFA Device Type** does not If you are unable to access a Security Code, you may use the "Unable To Access Security Code?" link. To use this link you will be directed away from this page. For match your initial selection when security purposes, you will be prompted to answer your challenge questions before the Security Code is generated. The Security Code will be sent to the email setting-up your account. address in your profile. You will be required to login again with your User ID, Password and Security Code. c) Select Send to Receive a You may also call your Application Help Desk to obtain a Security Code. Security Code. After you receive the Security Code using this link or from your Help Desk, you must select the 'One-Time Security Code' option from the MFA Device Type dropdown Note: The Send option will be displayed only when one of the following MFA Device Types is Need to Register an MFA Device? selected: If you have not registered an MFA device and would like to do so now, you may use the "Register MFA Device" link. For security purposes you will be prompted to Text Message-Short login again and answer your challenge questions before registering an MFA device. Message (SMS) Password: Interactive Voice Response (IVR) Email MFA Device Type: Phone/Tablet/PC/Laptop The Security Code for the Phone/Tablet/PC/Laptop will expire in 10 minutes d) Retrieve the security code from the selected MFA Security Code: 645877 Device. Log In Cancel e) Enter the Security Code and select *Log In*. Forgot Password? Unable to Access Security Code? Register MFA Device The Multi-Factor Authentication process is now complete. You will be re-directed to the Provider Welcome Screen.

If you have questions about the Value Modifier Informal Review Request process, please contact the Physician Value Help Desk by phone at 1-888-734-6433 (select option 3). Normal business hours are Monday – Friday from 8 a.m. to 8 p.m. EST.



VI. Submitting a Value Modifier Informal Review Request

Steps	Screen	shots								
Refer to Section V: Accessing the Value Modifier Informal Review Request Interface for steps on how to access the Value Modifier Informal Review Request Interface.										
Note: You can access the Value Modifier Informal Review Request Interface via one of the following methods to submit an Value Modifier Informal Review Request as described in Section V: Section V - A. Directly from the CMS Enterprise Secure Portal Section V - B. Via QualityNet Communication Support Page (CSP)										
2. Within the Value Modifier History table, you will see a list of the TIN(s) that are associated with your EIDM	Value Modifie	•			3		ONW P.	11.7		
account. To request an	Please select View QRUR, if you are an authorized representative of a Group Practice Tax Identification Number (TIN) and want to view your QRUR Report or select Request Informal Review to initiate an informal review request. Please submit only one (1) Value Modifier informal review request during the informal review period and ensure all your Value Modifier issues/questions are included prior to submission.									
informal review for the 2017 Value Modifier, select Request Informal Review		Name	TIN	Performance/ Adjustment Year	Quality Composite Score	Cost Composite Score	Value Modifier Adjustment Percentage	Value Modifier Calculation/ Decision Date	Adjustment Factor	Action
under the Action column to the right of the TIN for	NRFL	WT QJ JSJX LWFKNHFX	XX-XXX6533	2015/2017	N/A	N/A	0.00	N/A	22.0000000	
which you want to request an informal review.	KFRN QWJQ	JW KTW IQD & JJSYNQJ HNSJ, QF	XX-XXX4074	2015/2017	N/A	N/A	0.00	N/A	22.000000	View QRUR
Note: Selecting View QRUR		VICCIVVII.IFW	YV-YYY2710	2015/2017	N/A	N/A	0.00	N/A	22,000,000	Request Informal Review
will display the appropriate attestation message prior to opening the QRUR.										

Steps Screenshots 3. A message will be Notice displayed providing information for you to If you have a general question about the exhibits, tables, and/or data in your 2015 Annual Quality and Resource Use Report (AQRUR), review before beginning an please contact the Physician Value Help Desk at 1-888-734-6433 or pvhelpdesk@cms.hhs.gov. informal review request. If you disagree with the 2017 Value Modifier calculation in your AORUR, then an authorized representative of your TIN can submit an informal review request. After reading the Please submit only one (1) Value Modifier informal review request during the informal review period and ensure all your Value Modifier issues/questions are included prior to submission. information provided, select Please select OK to begin your Informal Review Request or Cancel to stay on this page. **OK** to continue an informal review request. Cancel The Informal Review Request Value Modifier Informal Review screen will be displayed. There A field with an asterisk (*) before denotes it is a required field. are three (3) sections to a Requestor Contact Information Value Modifier Informal Review Request: *First Name: David *Address Line 1: 100 Main Street Middle Initial: **Requestor Contact** Address Line 2: Suite #02 Information *Last Name: Smith-Wilson *City: Baltimore Informal Review Information *Email: dwilson-2013@clm.com *State: Maryland **User Attestation** *Confirm Email: dwilson-2013@clm.com *ZIP: 40737 Note: All fields denoted with a ZIP+4: red asterisk are required fields. *Phone Number: 4074074079 Phone Ext: Clear Informal Review Information Note: 2017 Payment Adjustments - If an error is found and the Quality Composite Scores cannot be recalculated, then 'Average' will be assigned. Select the Add option below to add a new Reason for Informal Review. Please ensure to add all reasons for requesting an informal review in the table below. Please note that at least one Reason for Informal Review is required for a valid submission. A Reason for Informal Review is not required for each subject area. Reason for Informal Review Related Exhibits Ticket Status No records found. Add User Attestation *I do hereby attest that this information is true, accurate, and complete to the best of my knowledge. I understand that any falsification, omission, or concealment of any material fact may subject me to administrative, civil, or criminal liability. I accept the user attestation I do not accept the user attestation Cancel

Steps Screenshots Requestor Contact Requestor Contact Information **Information Section** *First Name: David *Address Line 1: 100 Main Street 4. Verify the EIDM prepopulated information. Middle Initial: Address Line 2: Suite #02 Note: When a new Value Modifier Informal Review *Last Name: Smith-Wilson *City: Baltimore request is started, the Requestor Contact *Email: dwilson-2013@clm.com *State: Maryland Information section will be the only section that is pre-*Confirm Email: dwilson-2013@clm.com *ZIP: 40737 populated using information from EIDM. If changes are ZIP+4: ^{*}Phone Number: 4074074047 needed to the pre-populated information: (1) select the field Phone Ext: that needs to be updated and enter the correct information or Clear (2) select Clear to clear all prepopulated fields. **Informal Review Information** Informal Review Information Section Note: 2017 Payment Adjustments - If an error is found and the Quality Composite Scores cannot be recalculated, then 'Average' will be assigned. 5. Select Add to add a Select the Add option below to add a new Reason for Informal Review. Please ensure to add all reasons for requesting an informal review in the table below. Please note that at least one Reason for Informal Review is required for a valid submission. A Reason for **Reason for Informal** Informal Review is not required for each subject area. **Review** to the question entry table. Reason for Informal Review Related Exhibits Ticket Status Action Note: A pop-up window will be No records found. displayed with fields corresponding to a reason for informal review.

Steps Screenshots Informal Review Information Informal Review Information Section (cont'd) *Reason for Informal 6. a) Select an option from Review: the **Reason for Informal** Review drop-down menu. N/A Related Exhibits: (select all that apply) **Note:** The options for the Reason for Informal Review *Justification for field are: Group Size, QRUR Review: Cost. QRUR Quality. QRUR Other, Registration and Other. b) Select an option from Max 1500 characters, 1500 remaining the Related Exhibits from Clear Add Cancel check-box menu (optional). **Note:** The available options for the Related Exhibits field. varies based on the selection made for Reason for Informal Review field. c) Enter Justification for Review. d) Select Add. Note: Selecting Add will add the reason for informal review to the question entry table. Selecting Clear will clear all information selected/entered in the pop-up window. Selecting Cancel will display the Cancelation Alert, ensuring this is the action to be completed. e) Repeat steps 3 - 4 from this section to add additional reasons for informal review to the question entry table (optional)

Steps Screenshots User Attestation Section Informal Review Information 7. After all relevant reasons Note: 2017 Payment Adjustments - If an error is found and the Quality Composite Scores cannot be recalculated, then 'Average' will be assigned. for informal review have Select the Add option below to add a new Reason for Informal Review. been added to the question If you would like to View, Modify, or Delete an existing Reason for Informal Review, please select the appropriate action within the Action column of the table below. entry table; select *I accept* Please ensure to add all reasons for requesting an informal review in the table below. Please note that at least one Reason for Informal Review is required for a valid submission. A Reason for Informal Review is not required for each subject area. the user attestation and then select Submit. Reason for Informal Review Related Exhibits Note: Submit will be disabled Ticket Status Action until the User Attestation has QRUR Quality Section Exhibit 2 Pending been accepted. N/A Group Size Pending Add User Attestation *I do hereby attest that this information is true, accurate, and complete to the best of my knowledge. I understand that any falsification, omission, or concealment of any material fact may subject me to administrative, civil, or criminal liability. I accept the user attestation I do not accept the user attestation Submit Cancel The Initial Confirmation Initial Confirmation. message will be displayed. You have successfully requested an informal review on your Medicare Physician Fee Schedule 2017 payment adjustment under the Value-based Payment Modifier. Note: Selecting Close on the **Initial Confirmation** message Your Request Tracking Number is 665. Please include the Request Tracking Number on any communication with the PV Helpdesk. will navigate the user to the Value Modifier Informal An email will be sent to the email address on file as a notification of this submission. Informal Review Request has been successfully submitted. Review screen. Close Print

VII. Modifying an Existing Value Modifier Informal Review Request

Steps	Screensho	ots									
Refer to Section V: Accessing the Value Modifier Informal Review Request Interface for steps on how to access the Value Modifier Informal Review Request Interface.											
Note: You can access the Value Modifier Informal Review Request Interface via one of the following methods to modify a Value Modifier Informal Review Request as described in Section V:											
 Section V - A. Directly from the CMS Enterprise Secure Portal Section V – B. Via QualityNet Communications Support Page (CSP) 											
Within the Review Details table, select the Request Tracking Number for the informal review request to be modified.	Value Modifier Histor	odifier Informal Review IV RUR, if you are an authorized rep Please submit only one (1) Value	resentative of a Grou Modifier informal re	p Practice Tax Identificative request during the i	ion Number (TIN) a	and want to view your ()RUR Report or select Rec Value Modifier issues/que	quest Informal Review stions are included pri	to initiate an		
	Name	TIN Pe	rformance/ istment Year	Quality Composite Score	Cost Composite Score	Value Modifier Adjustment Percentage	Value Modifier Calculation/ Decision Date	Adjustment Factor	Action		
	HJSYWT QJ NRFLJSJX XTSTLWFKN	XX-XXX6533	2015/2017	N/A	N/A	0.00	N/A	22.0000000			
	To view or modify the details of an existing informal review request, you may select the request tracking number.										
		Request Tracking Number		Date Informal Review Initiated		Informal Review Status		Action			
		<u>665</u>	07/11/2016		Review Reques	ted	Cancel Informal Re	view			

Steps Screenshots The Informal Review Request will Registration Value Modifier Informal Review be displayed with the latest Value Modifier Informal Review information saved to the database. A field with an asterisk (*) before denotes it is a required field. **Note:** Selecting the **Request** Requestor Contact Information Tracking Number will open the David *First Name : *Address Line 1: informal review request to be Middle Initial: Address Line 2: Suite #02 modified. If the informal review request has a status of Review *Last Name: Smith-Wilson "City: Baltimore Requested the user will be able to dwilson-2013@clm.com Maryland *Email: modify the requestor contact dwilson-2013@clm.com *71P-*Confirm Email: 40737 information, view/modify a Reason for Informal Review, delete a Reason Phone Number: 4074074079 for Informal Review or add a new Reason for Informal Review to the Clear question entry table. Informal Review Information If the informal review request has a Note: 2017 Payment Adjustments - If an error is found and the Quality Composite Scores cannot be recalculated, then 'Average' will be assigned. status of Review Started the user Select the Add option below to add a new Reason for Informal Review. If you would like to View, Modify, or Delete an existing Reason for Informal Review, please select the appropriate action within the Action column of the table below. Please ensure to add all reasons for requesting an informal review in the table below. Please note that at least one Reason for Informal Review is required for a valid submission. A Reason for will only be able to modify the requestor contact information. If the Informal Review is not required for each subject area. informal review has a status of Related Exhibits Reason for Informal Review Ticket Status Review Started, then the user will Exhibit 2 QRUR Quality Section Pending need to contact the Helpdesk for assistance with modifying an existing N/A Pending Group Size informal review request. Add User Attestation *I do hereby attest that this information is true, accurate, and complete to the best of my knowledge. I understand that any falsification, omission, or concealment of any material fact may subject me to administrative, civil, or criminal liability. I accept the user attestation I do not accept the user attestation Cancel **Modifying Requestor Contact** Requestor Contact Information Information *First Name : *Address Line 1: 100 Main Street 3. a) Select field to be modified and enter updated information Middle Initial: Address Line 2: OR b) Select Clear to clear all fields *Last Name: Smith-Wilson *City: Baltimore and enter updated information into all required fields *Email: dwilson-2013@clm.com *State: Maryland *ZIP: *Confirm Email: dwilson-2013@clm.com ZIP+4: *Phone Number: 4074074047 Phone Ext: Clear

If you have questions about the Value Modifier Informal Review Request process, please contact the Physician Value Help Desk by phone at 1-888-734-6433 (select option 3). Normal business hours are Monday – Friday from 8 a.m. to 8 p.m. EST.

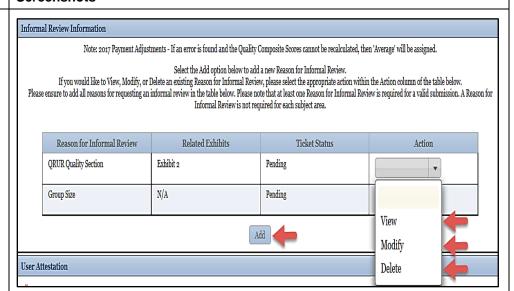
Steps

Modifying Informal Review Information Section

 Within the Question Entry table, select the desired action under the Action column.

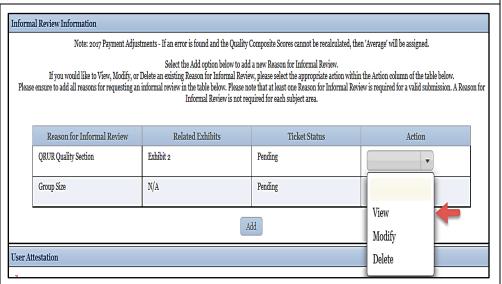
Note: Selecting View or Modify will display the reason for informal review information in a pop-up window. In the Review Requested status, all fields within the pop-up can be edited when selecting View or Modify. Selecting Delete will display the Delete Alert message.

Screenshots



Modifying Informal Review Information Section – Viewing an Existing Question

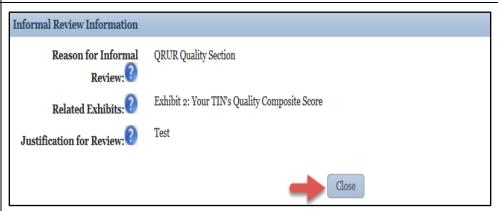
 Within the Question Entry table, select View under the Action column to the right of the reason for informal review you want to review.

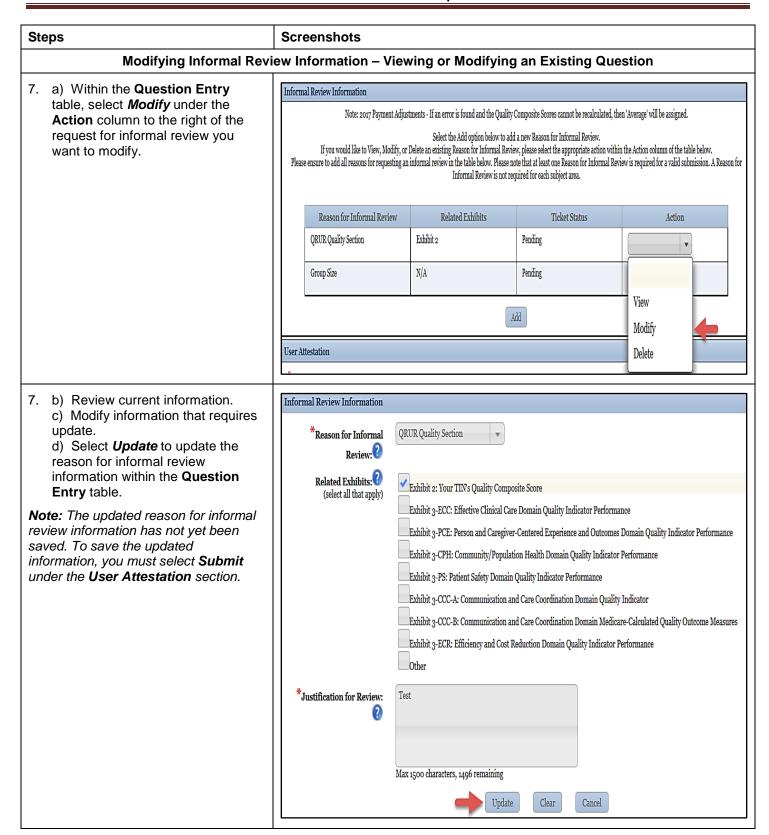


 Select *Close* to close the popup, after reviewing the information.

Note: If the Informal Review
Request is in the Review Started
status, selecting the View option will
display a pop-up with non-editable
fields. If the Informal Review
Request is in the Review
Requested status, selecting the
View option will display a pop-up

with editable fields.



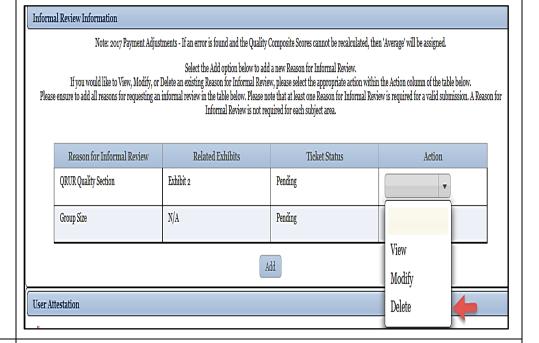


Steps Screenshots

Modifying Informal Review Information – Deleting an Existing Question

 a) Within the Question Entry table, select *Delete* under the Action column to the right of the reason for informal review you want to delete.

Note: Upon selecting **Delete**, the **Delete Alert Message** will be displayed.



8. b) Select Yes on Delete Alert to confirm that you want to delete the reason for informal review entry.

Note: The **Ticket Status** will be updated to **Delete Requested**.

Delete Confirmation

Alert

Are you sure you want to delete this reason for informal review from the Value Modifier Informal Review request?

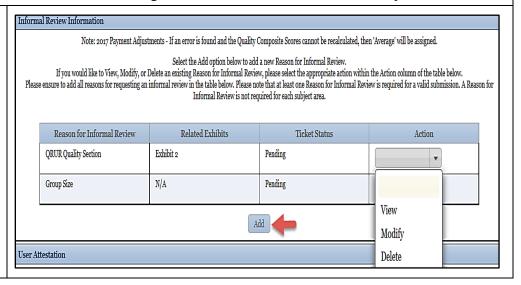
Please select Yes to proceed with the deletion, or No to cancel and return to the previous screen.



Modifying Informal Review Information – Adding a New Question to the Question Entry Table

9. a) Select Add.

Note: A pop-up window will be displayed with fields corresponding to add a new reason for informal review.



Steps Screenshots 9. b) Select an option from the Informal Review Information Reason for Informal Review drop-down menu. *Reason for Informal c) Select an option from the Review: Related Exhibits check-box Related Exhibits: N/A menu (optional). (select all that apply) d) Enter Justification for Review. *Justification for e) Select Add. Review: f) Repeat Steps 8a - 8e to add additional reasons for informal review to the question entry table (if applicable). Max 1500 characters, 1500 remaining g) Enter Justification for Review. Add Clear Cancel h) Select Add. **User Attestation Section** Informal Review Information Note: 2017 Payment Adjustments - If an error is found and the Quality Composite Scores cannot be recalculated, then 'Average' will be assigned. 10. After all relevant reasons for Select the Add option below to add a new Reason for Informal Review. informal review have been If you would like to View, Modify, or Delete an existing Reason for Informal Review, please select the appropriate action within the Action column of the table below. Please ensure to add all reasons for requesting an informal review in the table below. Please note that at least one Reason for Informal Review is required for a valid submission. A Reason for added to the question entry Informal Review is not required for each subject area. table; select I accept the user attestation and then select Reason for Informal Review Related Exhibits Submit. QRUR Quality Section Exhibit 2 Pending Note: Submit button will be disabled until the User Attestation Group Size N/A Pending has been accepted. All changes will not be saved to the database Add until Submit is selected. User Attestation I do hereby attest that this information is true, accurate, and complete to the best of my knowledge. I understand that any falsification, omission, or concealment of any material fact may subject me to administrative, civil, or criminal liability. I accept the user attestation I do not accept the user attestation The Modification Confirmation Modification Confirmation. message will be displayed. You have successfully modified your Informal Review Request, Request Tracking Number 665. Note: Selecting Close on the **Modification Confirmation** Please include the Request Tracking Number on any communication with the PV Helpdesk. message will navigate the user to An email will be sent to the email address on file as a notification of this modification. the Value Modifier Informal Review tab. Close Print

VIII. Canceling an Existing Value Modifier Informal Review Request

Steps	Screensho	ots							
Refer to Section V: Accessing the Value Modifier Informal Review Request Interface for steps on how to access the Value Modifier Informal Review Request Interface.									
Note: You can access the Value Modifier Informal Review Request Interface via one of the following methods to cancel a Value Modifier Informal Review Request as described in Section V:									
 Section V – A. Directly from the CMS Enterprise Secure Portal Section V – B. Via QualityNet Communications Support Page (CSP) 									
2. Within the Review Details table, select Cancel Informal Review under the Action column for the informal review request to be canceled.	Value Modifier History								
Note: Selecting the Cancel	Name	TIN	Performance/ Adjustment Yea		Cost Composite Score	Value Modifier Adjustment Percentage	Value Modifier Calculation/ Decision Date	Adjustment Factor	Action
Informal Review will display the Cancelation Alert Message.	HJSYWT QJ NRFLJSJX XTSTLWFJ		2015/2017	N/A	N/A	0.00	N/A	22.0000000	
	To view or modify the details of an existing informal review request, you may select the request tracking number.								
		Request Tracki	ing Number Date	e Informal Review Initiated	Informal Review Status		Action		
		665	07/1	1/2016	Review Reque	sted	Cancel Informal Re	view	
3. Select Yes on the Cancelation Alert message to confirm that	Cancel								
you want to cancel the Value Modifier Informal Review Request.	Alert! Are you sure you want to cancel this VM informal review request?								
Note: Selecting No on the Cancelation Alert Message will navigate the user back to the Value	Please select 'Yes' to proceed with the cancellation, or 'No' to return to the previous screen. Yes No								
Modifier Informal Review screen.									

The Cancelation Confirmation message will be displayed. Note: Selecting Close on the Cancelation Confirmation message will navigate the user to the Value Modifier Informal Review screen. Cancel Confirmation You have successfully canceled your Informal Review Request, Request Tracking Number 665. Please include the Request Tracking Number on any communication with the PV Helpdesk. An email will be sent to the email address on file as a notification of this cancellation. Close Print

IX. Troubleshooting Browser Settings

