

## View Account Activity in the COBSW Section 111

### Slide 1 of 14 - View Account Activity in the COBSW Section 111

**CMS**  
CENTERS FOR MEDICARE & MEDICAID SERVICES

**COB&R**  
Coordination of  
Benefits and Recovery

# MMSEA Section 111 Liability Insurance (Including Self-Insurance), No-Fault Insurance, and Workers' Compensation

## View Account Activity in the COBSW Section 111

Version 7.6, 10/07/2024  
Note: CMS reserves the right to modify this presentation. To ensure you have the most current version, verify that the version and date on this page match the version and date on the corresponding page of the PDF currently available on <https://www.cms.gov/medicare/coordination-benefits-recovery/mandatory-insurer-reporting>.

### Slide notes

Welcome to the Section 111 Coordination of Benefits Secure Website (COBSW) View Account Activity History course.

**Slide 2 of 14 - Disclaimer**

## Disclaimer

While all information in this document is believed to be correct at the time of writing, this Computer Based Training (CBT) is for educational purposes only and does not constitute official Centers for Medicare & Medicaid Services (CMS) instructions for the MMSEA Section 111 implementation. All affected entities are responsible for following the instructions found under the *Reference Materials* menu at the following link:

<https://www.imp.cob.cms.hhs.gov/mra/>.

**Slide notes**

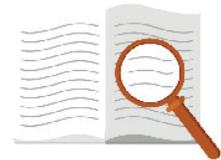
While all information in this document is believed to be correct at the time of writing, this Computer Based Training (CBT) is for educational purposes only and does not constitute official Centers for Medicare & Medicaid Services (CMS) instructions for the MMSEA Section 111 implementation.

All affected entities are responsible for following the instructions found at the following link: [Section 111 COBSW](#).

**Slide 3 of 14 - Course Overview**

## Course Overview

- View the Account Activity page
- Understand the content on the Account Activity page



**Slide notes**

By the end of the lesson, you will be able to view the account activity page and understand the content on the account activity page.

**Slide 4 of 14 - PAID Act**

## PAID Act

The Medicare Secondary Payer (MSP) policy is designed to ensure that the Medicare Program does not pay for healthcare expenses for which another entity is legally responsible. To aid settling parties in determining this information, Congress has enacted the Provide Accurate Information Directly Act also known as the PAID Act requiring that CMS provide Non-Group Health Plans with a Medicare beneficiary's Part C and Part D enrollment information for the past 3 years.

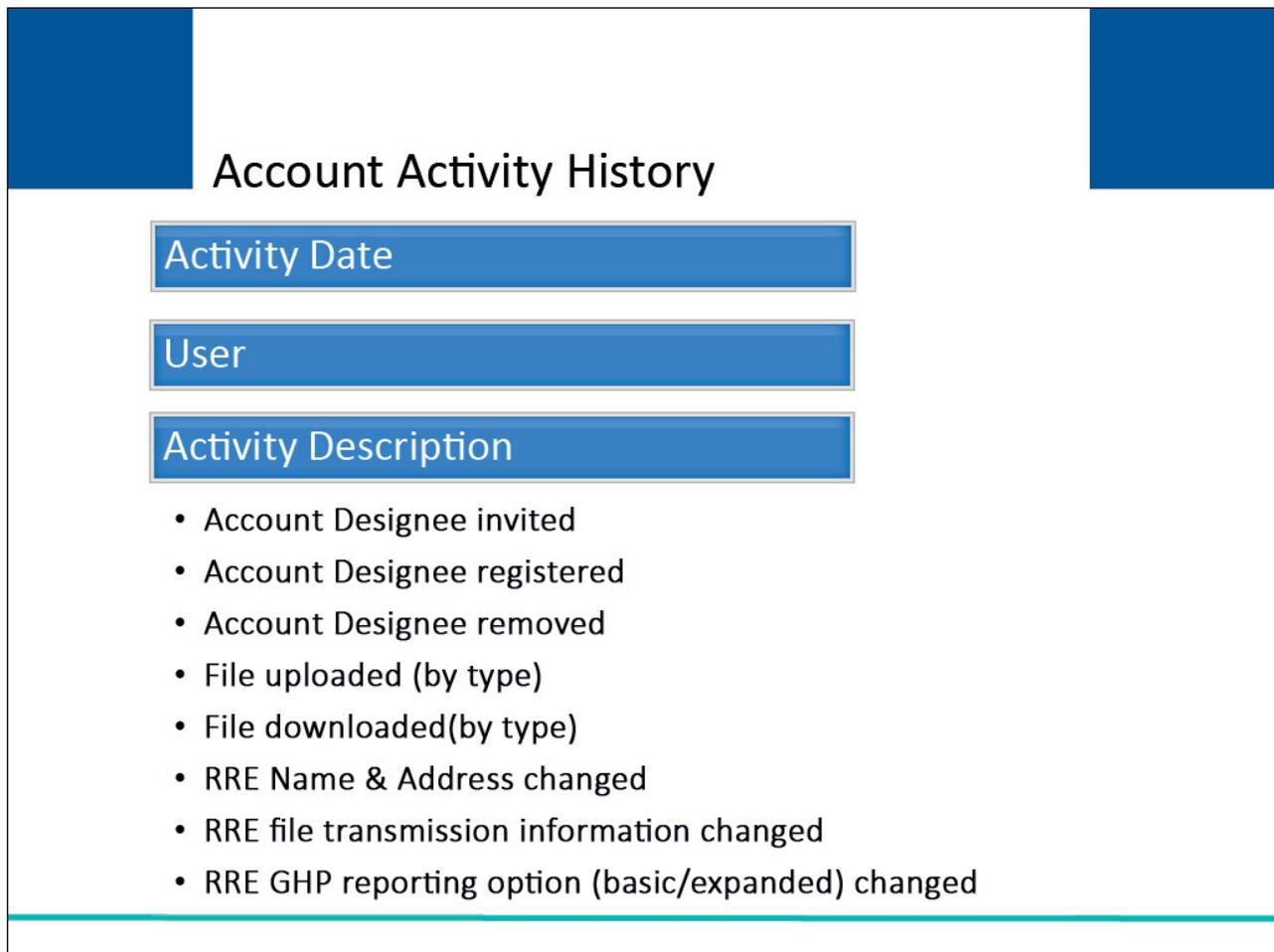
This information will be provided on the COBSW S111/MRA and offline in the NGHP Query Response File. Additionally, CMS has requested that this solution also include the most recent Part A and Part B Entitlement dates.

**Slide notes**

The Medicare Secondary Payer (MSP) policy is designed to ensure that the Medicare Program does not pay for healthcare expenses for which another entity is legally responsible. To aid settling parties in determining this information, Congress has enacted the Provide Accurate Information Directly Act also known as the PAID Act requiring that CMS provide Non-Group Health Plans with a Medicare beneficiary's Part C and Part D enrollment information for the past three years.

This information will be provided on the COBSW S111/MRA and offline in the NGHP Query Response File. Additionally, CMS has requested that this solution also include the most recent Part A and Part B Entitlement dates.

Note: To support the PAID Act, the Query Response File will be updated to include Contract Number, Contract Name, Plan Number, Coordination of Benefits (COB) Address, and Entitlement Dates for the last three years (up to 12 instances) of Part C and Part D coverage. The updates will also include the most recent Part A and Part B entitlement dates.

**Slide 5 of 14 - View Account Activity**

## Account Activity History

Activity Date	User	Activity Description
		<ul style="list-style-type: none"><li>• Account Designee invited</li><li>• Account Designee registered</li><li>• Account Designee removed</li><li>• File uploaded (by type)</li><li>• File downloaded (by type)</li><li>• RRE Name &amp; Address changed</li><li>• RRE file transmission information changed</li><li>• RRE GHP reporting option (basic/expanded) changed</li></ul>

**Slide notes**

All activity performed for an RRE ID account can be reviewed on the Account Activity History page. This page lists:

- Activity Date,
- User name, and
- Activity Description including:
  - Account Designee invited,
  - Account Designee registered,
  - Account Designee removed,
  - File uploaded (by type),
  - File downloaded (by type),
  - RRE Name & Address changed,
  - RRE file transmission information changed, and
  - RRE Group Health Plan (GHP) reporting option (basic/expanded) changed.

**Slide 6 of 14 - View Account Activity History**

**View Account Activity History**

Login to Section 111 COBSW at

- <https://www.imp.cob.cms.hhs.gov/mra/>

**Log in**

**Slide notes**

To view account activity history, users associated with the RRE's account will login to [Section 111 COBSW](#).

Slide 7 of 14 - RRE Listing Page

RRE Listing July 29, 2024 at 1:46:48 PM

This page lists all the Responsible Reporting Identification Numbers (RRE IDs) with which you are associated. You can select an individual RRE from the list to see Actions available for the selected RRE ID.

The list may be sorted by selecting the title of the column you wish to sort. Selecting the same column again will reverse the sort order for the column. Clear

The list may be filtered by entering values in the columns you wish to filter. To remove a filter, simply remove the value from the filter row, or select the **Clear** button. Selecting the **Clear** button will remove all filters.

RRE Listing Export

RRE ID ↑↓	Name ↑↓	RRE Status ↑↓	Submission Period ↑↓	Reporting Option ↑↓	Profile Report Status ↑↓	User Role ↑↓	EDI Representative ↑↓	EDI Contact Info
<input type="text" value="RRE ID Filtr"/>	<input type="text" value="RRE Name F"/>	<input type="text" value="RRE Status Fil"/>	<input type="text" value="Submission Period"/>	<input type="text" value="Reporting Optio"/>	<input type="text" value="Profile Report S"/>	<input type="text" value="User Role F"/>	<input type="text" value="EDI Representative Fil"/>	
<a href="#">145691</a>	NGHP Basic	Production	06	Expanded	<span style="background-color: red; color: white; padding: 2px;">Delinquent</span>	AM	Fran Williams	(800) 879-4592 FWilliams@bcrcgdit.com
<a href="#">145687</a>	GHP Expanded	Production	02	Basic	Recertified	AM	Lisa Smith	(800) 879-4587 Lsmith@bcrcgdit.com
<a href="#">145688</a>	NGHP DDE	Test	0	DDE	N/A	AM	Izzy Kay	(800) 879-4588 ikay@bcrcgdit.com
<a href="#">145689</a>	GHP Basic	Setup		Basic	N/A	AD	Rose George	(800) 879-4589 Rgeorge@bcrcgdit.com
<a href="#">145690</a>	VDSA	Production	01	Expanded	Not Due	AM	Tim Baldwin	(800) 879-4590 

Slide notes

After a successful login, the RRE Listing page will appear. This page lists all of the RRE IDs to which you are associated. Use the RRE ID link to access the individual RRE ID from the list to see the Actions available on the RRE Information Detail page.

Slide 8 of 14 – RRE Information Detail Page

The screenshot shows the 'RRE Information Detail' page. At the top, there is a navigation bar with the COB&R logo, 'Section 111 Mandatory Reporting', a user profile for 'Mike Brown', a 'Print' button, and a 'Show Help Page' button. Below the navigation bar are menu items: 'About', 'CMS Links', 'How To', 'Reference Materials', and 'Contact Us'. The main content area has a breadcrumb trail 'Information Detail' and a timestamp 'July 29, 2024 at 1:47:03 PM'. The title 'RRE Information Detail' is followed by two paragraphs of text explaining the recertification process. Below the text are two side-by-side panels: 'Profile Report Information' and 'EDI Representative'. The 'Profile Report Information' panel contains a table of data, and the 'EDI Representative' panel contains contact information.

Profile Report Information	
Reporter ID:	10000
Recertification Due Date:	10/08/2022
Profile Report Date:	03/01/2024
Last Recertification Date:	01/21/2024
Profile Changed Date:	03/01/2024
Submission Date:	

EDI Representative	
Name:	TODD BANNAR
Email:	DL-HIT-MSPSC- SPRING_BATCH_SUP PORT@RANDOM.CO M
Phone:	(410) 842-1404

Slide notes

The RRE Information Detail page will appear. Use the scroll bar on the far right-hand side of the page to scroll down to the Actions links.

**Slide 9 of 14 - RRE Information Detail - Actions Links**

The screenshot displays a user interface for RRE Information Detail. It is divided into several sections:

- Profile Report Information:** Reporter ID: 10000, Recertification Due Date: 10/08/2022, Profile Report Date: 03/01/2024, Last Recertification Submission Date: 01/21/2024, Profile Changed Date: 03/01/2024.
- EDI Representative:** Name: TODD BANNAR, Email: DL-HIT-MSPSC-SPRING\_BATCH\_SUPPORT@RANDOM.COM, Phone: (410) 842-1404.
- RRE Company Information:** Reporter Type: GHP, Name: Dynamics Inc, TIN: 36978542, NAIC: 1111111, Address: 02611 Testing Dr, Towson, MD 12312 - 12312, Phone: (111) 111-1112, Fax: (410) 555-1632, Lines of Business: Hospital, Medical, Prescription Drug, HRA Records Only: No, Unsolicited Alerts: No.
- Authorized Representative Information:** (Section header visible).
- Actions:** A list of links including File Processing Results, Test File Results, Upload File, Designee Maintenance, View Account Activity (highlighted with a red arrow), New Claim, Claim Listing, Register for DDE, Beneficiary Lookup, TIN Record Maintenance, and Remove RRE.

**Slide notes**

From the Actions links, select the View Account Activity link.

### Slide 10 of 14 - Account Activity Page

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**COB&R** Section 111 Mandatory Reporting  
Coordination of Benefits and Recovery

Mike Brown (ts111st) Print

About CMS Links How To Reference Materials Contact Us Show Help Page

Information Detail Account Activity

Account Activity August 21, 2024 at 11:41:12 AM

Account Activity for this RRE ID is shown below.

Reporter ID: 145688 RRE Name: Dynamics Inc

Activity Date	Activity Description	User
Sep 15, 2022, 4:32:29 PM	Initial Registration	SCOTT BIRMINGHAM
Sep 18, 2022, 4:32:29 PM	Account Setup	SCOTT BIRMINGHAM
Nov 17, 2022, 3:32:29 PM	Test File TCOB_BA_MRMSP_R00060342_D210105_T1234567.txt Upload Success	SCOTT BIRMINGHAM
Feb 17, 2023, 3:32:29 PM	Change RRE Company Info	SCOTT BIRMINGHAM
Dec 15, 2023, 3:32:29 PM	Add Designee	SCOTT BIRMINGHAM

RRE Listing RRE Information

### Slide notes

The Account Activity page will appear listing the activity date, description, and associated user’s name for each event logged to the audit file for the selected RRE ID.

In the case that no username was applicable, or the action was made by the system, this field defaults to a system-generated value. To print the Account Activity page, click the Print link in the upper right corner of the screen.

After reviewing the account activity, click the RRE Listing button to return to the RRE Listing page or the RRE Information button to return to the RRE Information Detail page.

Slide 11 of 14 - RRE Listing Page - Log off

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**COB&R** Section 111 Mandatory Reporting  
Coordination of Benefits and Recovery

About CMS Links How To Reference Materials Contact Us

Mike Brown (ts111st) Print

User Profile  
Change Password  
Logout

show Help Page

August 21, 2024 at 11:47:59 AM

### RRE Listing

This page lists all the Responsible Reporting Identification Numbers (RRE IDs) with which you are associated. You can select an individual RRE from the list to see Actions available for the selected RRE ID.

The list may be sorted by selecting the title of the column you wish to sort. Selecting the same column again will reverse the sort order for the column. Clear

The list may be filtered by entering values in the columns you wish to filter. To remove a filter, simply remove the value from the filter row, or select the **Clear** button. Selecting the **Clear** button will remove all filters.

RRE ID	Name	RRE Status	Submission Period	Reporting Option	Profile Report Status	User Role	EDI Representative	EDI Contact Info
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>					
145691	NGHP Basic	Production	06	Basic	Delinquent	AM	Fran Williams	(800) 879-4592 FWilliams@bcrcgdit.com
145687	GHP Expanded	Production	02	Expanded	Recertified	AM	Lisa Smith	(800) 879-4587 Lsmith@bcrcgdit.com
145688	NGHP DDE	Test	0	DDE	N/A	AM	Izzy Kay	(800) 879-4588 lkay@bcrcgdit.com

Slide notes

The corresponding page, in this case, the RRE Listing page will appear. If you would like to exit the Section 111 COBSW, use the logout link under the profile dropdown menu.

**Slide 12 of 14 - Course Summary**

## Course Summary

- View the Account Activity page
- Understand the content on the Account Activity page



**Slide notes**

You are now able to view the account activity page and understand the content on the account activity page.

**Slide 13 of 14 - Conclusion**

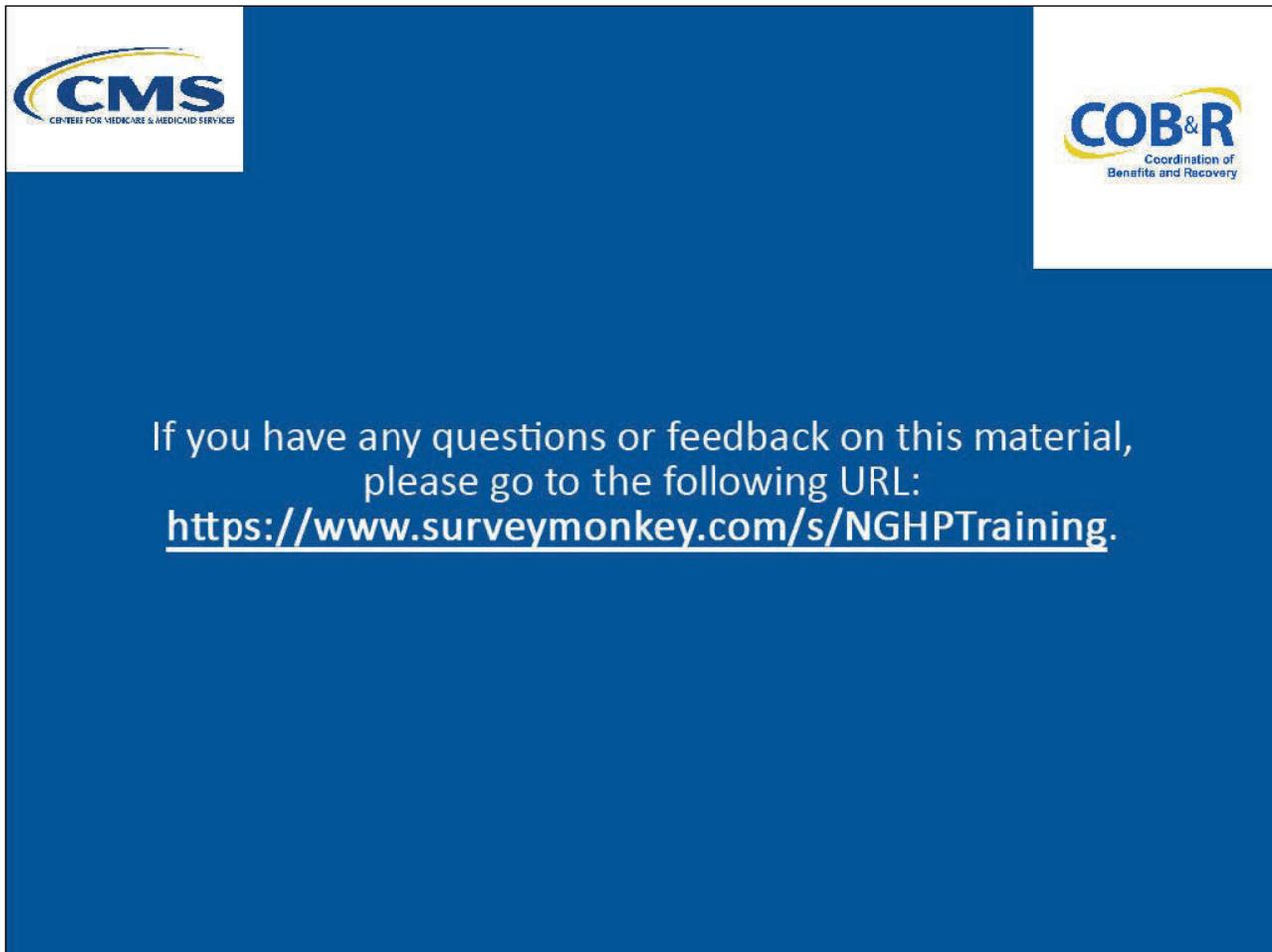


You have completed the COBSW View Account Activity course. Information in this course can be referenced by visiting the CMS Section 111 Website.  
<https://www.cms.gov/medicare/coordination-benefits-recovery/mandatory-insurer-reporting>

**Slide notes**

You have completed the COBSW View Account Activity course. Information in this course can be referenced by visiting the [CMS NGHP Website](#).

**Slide 14 of 14 - NGHP Training Survey**



The slide features a dark blue background. In the top left corner is the CMS logo (Centers for Medicare & Medicaid Services). In the top right corner is the COB&R logo (Coordination of Benefits and Recovery). The main text in the center reads: "If you have any questions or feedback on this material, please go to the following URL: <https://www.surveymonkey.com/s/NGHPTraining>."

**Slide notes**

If you have any questions or feedback on this material, please go to the following URL: [NGHP Training Survey](https://www.surveymonkey.com/s/NGHPTraining).