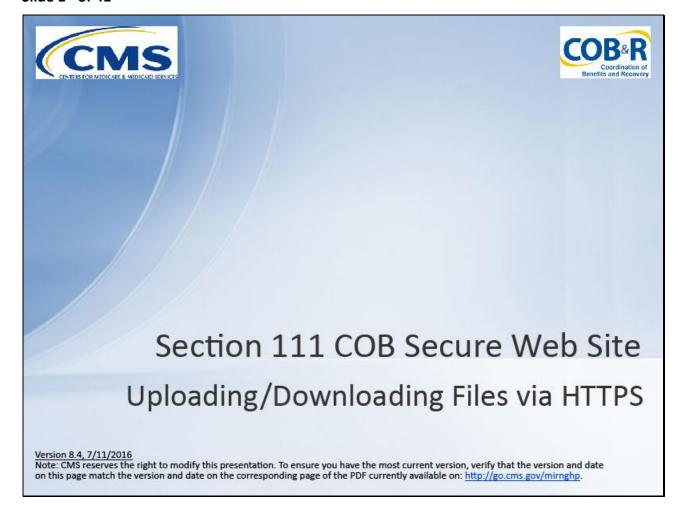
### Slide 1 - of 41



# Slide notes

Welcome to the Section 111 Coordination of Benefits Secure Web Site (COBSW) Uploading/Downloading Files via HTTPS course.

### Slide 2 - of 41

# Disclaimer

While all information in this document is believed to be correct at the time of writing, this Computer Based Training (CBT) is for educational purposes only and does not constitute official Centers for Medicare and Medicaid Services (CMS) instructions for the MMSEA Section 111 implementation. All affected entities are responsible for following the instructions found at: http://go.cms.gov/mirghp.

### Slide notes

While all information in this document is believed to be correct at the time of writing, this Computer Based Training (CBT) is for educational purposes only and does not constitute official Centers for Medicare and Medicaid Services (CMS) instructions for the MMSEA Section 111 implementation.

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# Slide 3 - of 41

# Course Overview

- Uploading Input Files
  - Submission File Overview
  - File Upload Guidelines
  - Uploading File via HTTPS
  - Severe/Threshold File Submission Errors
- Download Response File

# Slide notes

Topics in this course include Uploading Input Files, which includes Input Submission File Overview, File Upload Guidelines, Uploading Files via Hypertext Transfer Protocol (HTTPS), and Severe/Threshold File Submission Errors, and Downloading Response Files.

# Slide 4 - of 41

# **Input File Submission Overview**





Testing

Account Manager Sign and return

- Selects HTTPS
- Completes
   Account Setup

Sign and return profile report

# Testing Status

Can
 Upload/Download test file submissions

# Slide notes

In order for a Responsible Reporting Entity (RRE) to upload or download files via HTTPS on the Section 111 COBSW, the Account Manager must select HTTPS as the file transmission method during Account Setup.

After Account Setup has been completed and the signed profile report has been returned to the Benefits Coordination & Recovery Center (BCRC), the RRE ID will be in a Testing status and they can begin uploading/downloading test file submissions.

# Slide 5 - of 41

# **Input Submission File Overview**

# E-mail

- Sent to Authorized Representative and Account Manager
- Notifies that RRE ID is in Testing status



# **Testing**

- Can be uploaded after RRE ID status is changed to Testing
- Can also be submitted after RRE ID status changed to Production to test changes

# Slide notes

An e-mail is sent to the Authorized Representative and Account Manager to notify them that the RRE ID is in a Testing status.

At this point the RRE may begin sending test file submissions.

Test files can only be uploaded after the RRE ID status has been changed to Testing status.

Test files can still be submitted after the RRE ID status has been changed to Production status, if they need to test internal changes.

Refer to the Section 111 COBSW Monitor Test File Processing course for more information about test file processing.

# Slide 6 - of 41

# Testing • RRE must complete all requirements • RRE can submit production files

# Slide notes

The RRE ID will remain in a Testing status until all Testing requirements have been completed.

Please review the Testing requirements documented in the Section 111 NGHP User Guide.

Once testing has been satisfactorily completed, the RRE ID will be transitioned from a Testing to a Production status and the RRE can begin submitting production files.

# Slide 7 - of 41

# **Input File Submission Overview**

- File uploads can be performed through the Section 111 COBSW
  - Available to RREs that selected HTTPS
  - By Account Managers/Account Designees

# Slide notes

File uploads can be performed directly through the Section 111 COBSW using HTTPS protocol.

This option is only available to RREs that selected HTTPS during registration.

Both Account Managers and Account Designees can upload submission files.

# Slide 8 - Slide 8

# File Upload Guidelines

- Basic Reporting Option submitters can upload
  - MSP Input File
  - TIN Reference File
  - Query Only Input File can only be submitted once per quarter

# Slide notes

RREs participating through the Basic Reporting Option who have chosen HTTPS as their File Submission method can upload the following test and production files:

MSP Input File

**TIN Reference File** 

Query Only Input File which can only be submitted once per quarter.

# Slide 9 - Slide 9

# File Upload Guidelines

- Expanded Reporting Option submitters can upload
  - MSP Input File
  - Non-MSP Input File
  - TIN Reference File
  - Query Only Input File can only be submitted once per quarter

# Slide notes

RREs participating through the Expanded Reporting option who have chosen HTTPS as their File Submission method can upload the following test and production files:

MSP Input File

Non-MSP Input File

TIN Reference File and

Query Only Input File which can only be submitted once per quarter.

# Slide 10 - of 41

# Upload/Download Section 111 Files

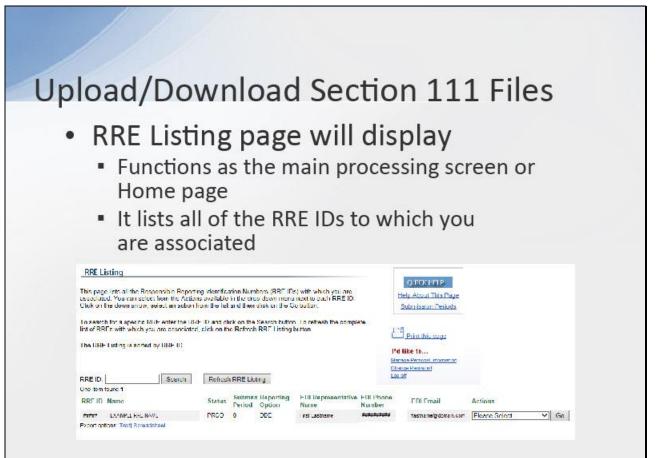
- Enter Login ID and Password
- https://cob.cms.hhs.gov/Section111/



# Slide notes

Users associated with the RRE's account will login to the Section 111 application on the COBSW at <a href="https://cob.cms.hhs.gov/Section111/">https://cob.cms.hhs.gov/Section111/</a>.

### Slide 11 - of 41



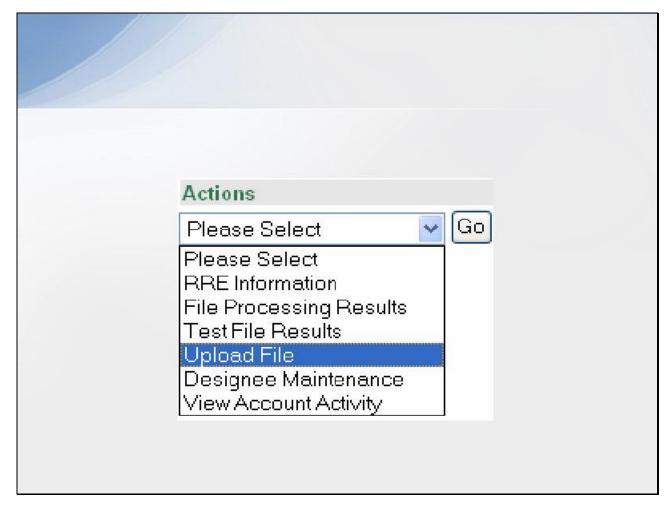
# Slide notes

After a successful login, the RRE Listing page will display.

This page functions as the main processing screen or Home page to initiate any of the Section 111 COBSW processes.

It lists all of the RRE IDs to which you are associated.

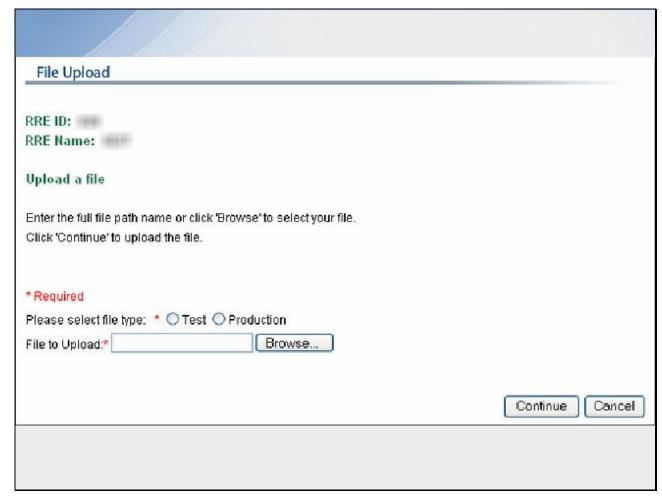
Slide 12 - of 41



# Slide notes

From the RRE Listing page select Upload File from the Actions dropdown box for the applicable RRE ID and click Go.

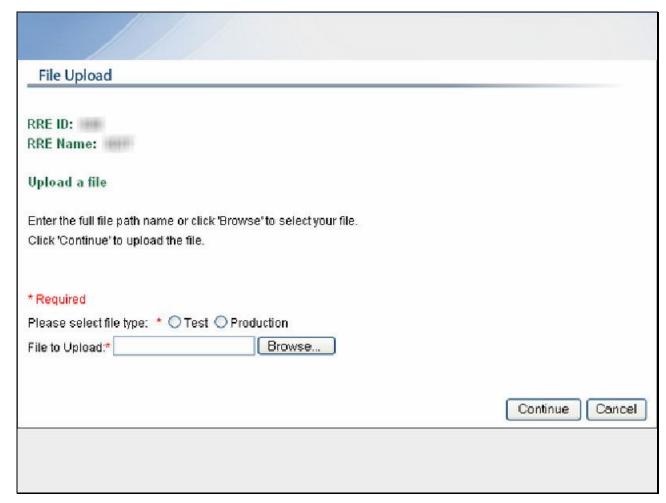
# Slide 13 - of 41



# Slide notes

The File Upload page displays for the selected RRE.

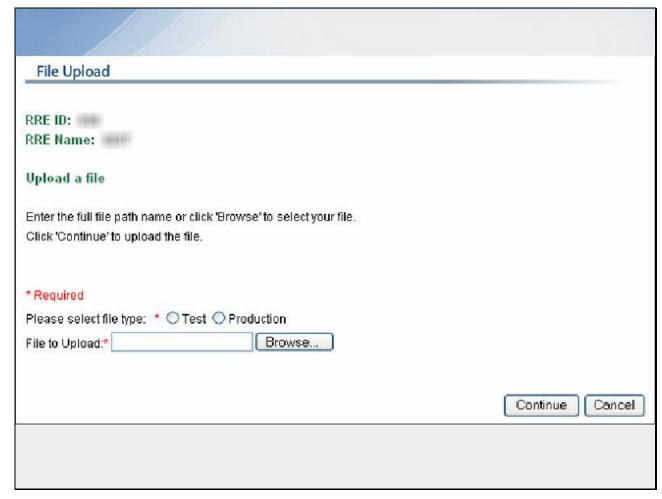
# Slide 14 - of 41



# Slide notes

Specify the type of file to be uploaded, Test or Production.

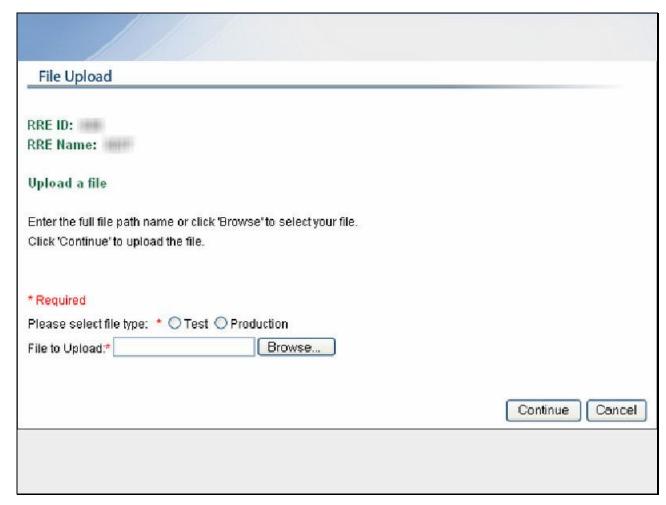
# Slide 15 - of 41



# Slide notes

Click Browse to specify the file location and file name to be uploaded, or type in the file path and name, if you know it.

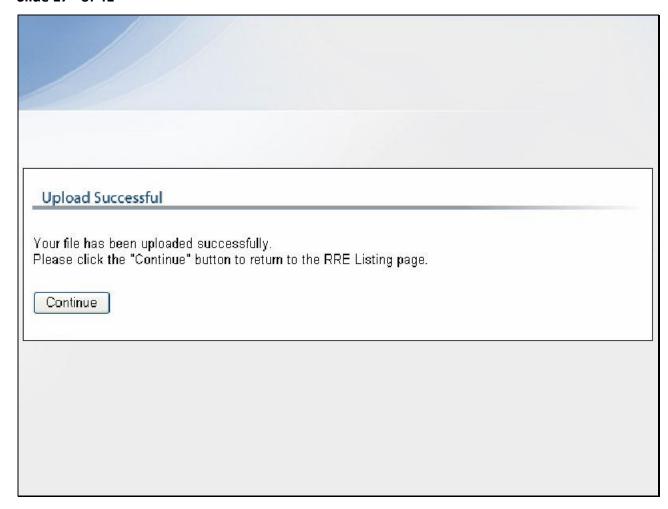
# Slide 16 - of 41



# Slide notes

Click Continue. Do not logoff of the Section 111 COBSW or close any associated browser window until the file upload is complete.

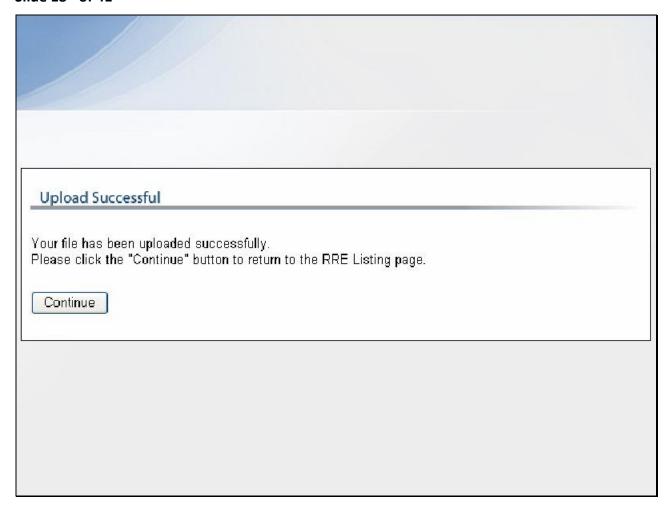
# Slide 17 - of 41



# Slide notes

If the file has been uploaded successfully, the Upload Successful page displays.

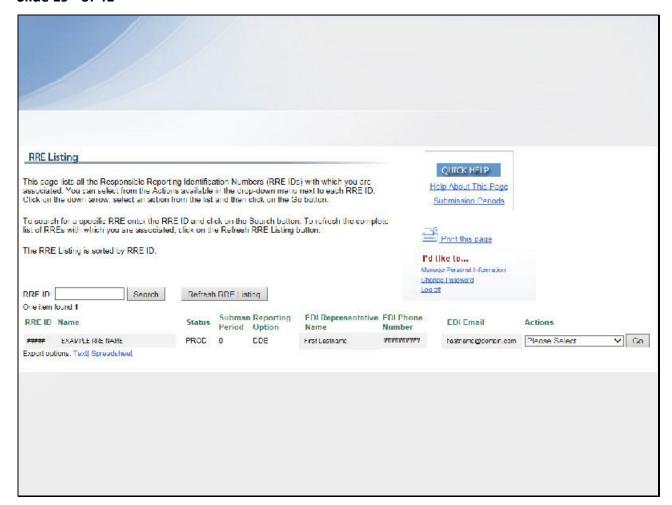
# Slide 18 - of 41



# Slide notes

Click Continue.

Slide 19 - of 41



# Slide notes

The RRE Listing page displays.

# Slide 20 - of 41

# **HTTPS** Uploaded Files

- Cannot be viewed/deleted
- If uploaded in error, Electronic Data Interchange (EDI) Representative must be contacted

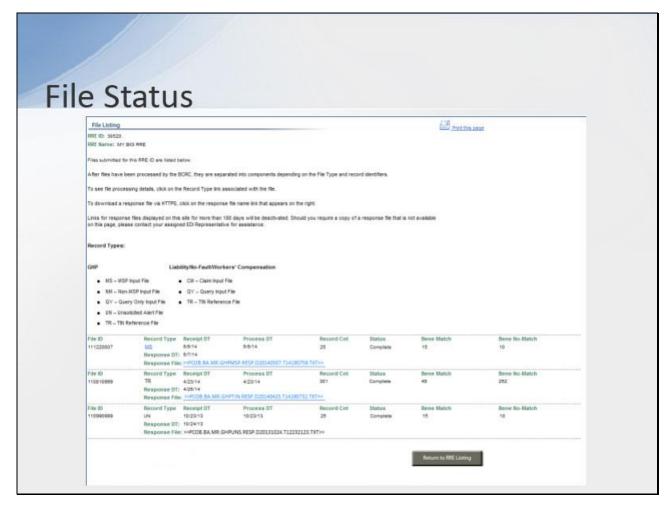
# Slide notes

Once a file has been successfully uploaded to the Section 111 COBSW, it cannot be viewed or deleted.

If a file is uploaded in error, the RRE does not have the ability to delete it.

They must contact their Electronic Data Interchange (EDI) Representative for assistance.

# Slide 21 - of 41



# Slide notes

As files are received by the application, file information is saved and stored on a database, and a status code is used to track the file as it processes through the system.

This file status is displayed on the File Listing page under the associated RRE ID.

For more information on how to monitor file processing results, please view the Monitor File Processing Results CBT and the Section 111 COBSW User Guide.

# Slide 22 - of 41

# Threshold and Severe File Submission Errors

- File may be rejected/suspended from processing due to severe errors
  - File received without header record
  - File header record does not contain a valid RRE ID
  - Threshold checks

# Slide notes

Submitted files may be rejected or suspended from processing due to severe errors (such as, file received without header record or file header record does not contain a valid Section 111 RRE ID) or if they meet certain threshold checks.

Please refer to the Section 111 GHP User Guide and the Monitor Test File Processing and Monitor File Processing CBT's for more information on these edits.

# Slide 23 - of 41

# **HTTPS** Response Files

- Sent using same transmission method as uploaded files
- · Available on File Listing page
  - Displays results after the BCRC has processed
- E-mail sent to Account Manager when a response file is ready

# Slide notes

Response files are sent to the RRE using the same transmission method that was selected for input files.

Files transmitted using the HTTPS method will have response files available for download on the File Listing page.

This page displays the results after the BCRC has processed your input files.

The system will send an e-mail to the Account Manager assigned to the RRE ID when a response file is ready on the Section 111 COBSW.

# Slide 24 - of 41

# **Download Response Files**

- File downloads can be performed through Section 111 COBSW
  - Available to RREs that selected HTTPS
- RRE has option to change file submission method
  - Contact EDI Representative

# Slide notes

Test and Production Response file downloads can be performed directly through the Section 111 COBSW user interface using HTTPS protocol.

This option is only available to RREs that selected HTTPS during Account Setup.

The RRE has the option of changing the electronic file submission methodology; however, you must contact your EDI Representative to make this change for you.

# Slide 25 - of 41

# **Download Response Files**

- Account Managers/Designees can download
- RREs or agents must develop software
  - Process response files
  - Take Actions on disposition codes and other information

# Slide notes

Both Account Managers and Account Designees associated with the RRE ID can download response files.

RREs or their agents must develop software to process response files and take Actions on the disposition codes and other information provided.

For guidance on interpreting response files, refer to the Section 111 NGHP User Guide.

# Slide 26 - Slide 26

# **Download Response Files**

- Basic submitters
  - MSP Response File
  - Query Only Reponse File
  - TIN Reference Response File

# Slide notes

GHP basic submitters who have chosen HTTPS as their file submission method can download the following test and production files:

MSP Response File

Query Only Response File

TIN Reference Response File

# Slide 27 - Slide 27

# **Download Response Files**

- · Expanded submitters
  - MSP Response File
  - Non-MSP Reponse File
  - Query Only Response File

# Slide notes

GHP expanded submitters who have chosen HTTPS as their file submission method can download the following test and production files:

MSP Response File

Non-MSP Response File

Query Only Response File

# Slide 28 - of 41

# HTTPS File Download Using Section 111 COBSW

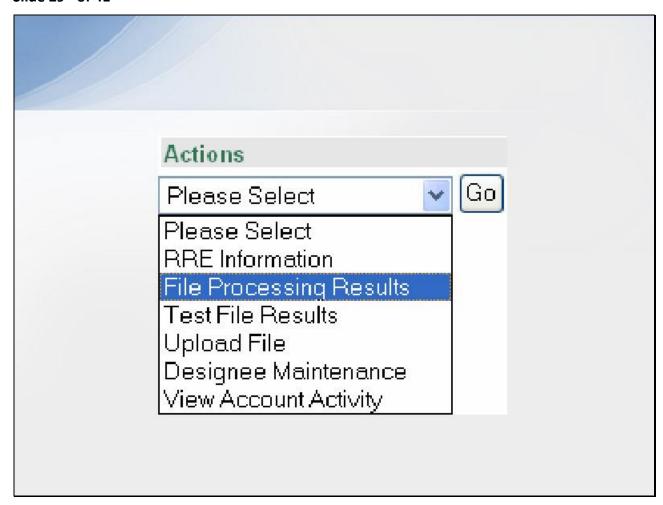
- Login ID and Password
- https://www.cob.cms.hhs.gov/Section111/



# Slide notes

To begin the download process for production files, the RRE must successfully login to the Section 111 application on the COBSW at https://cob.cms.hhs.gov/Section111/.

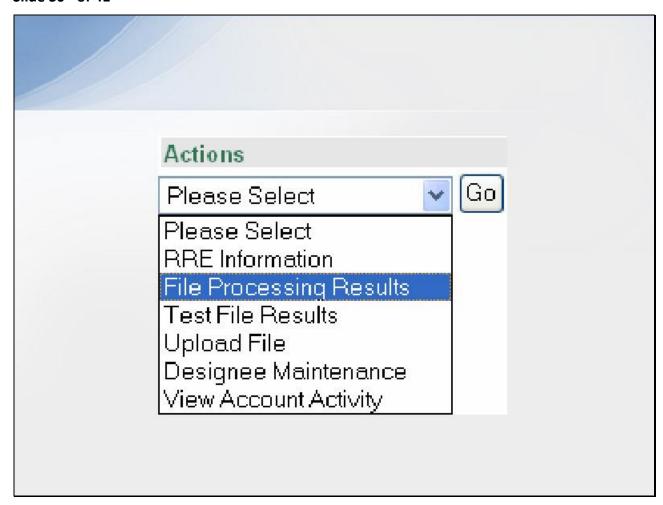
Slide 29 - of 41



# Slide notes

Once the RRE Listing Page displays, select File Processing Results from the Actions dropdown box for the applicable RRE ID and click Go.

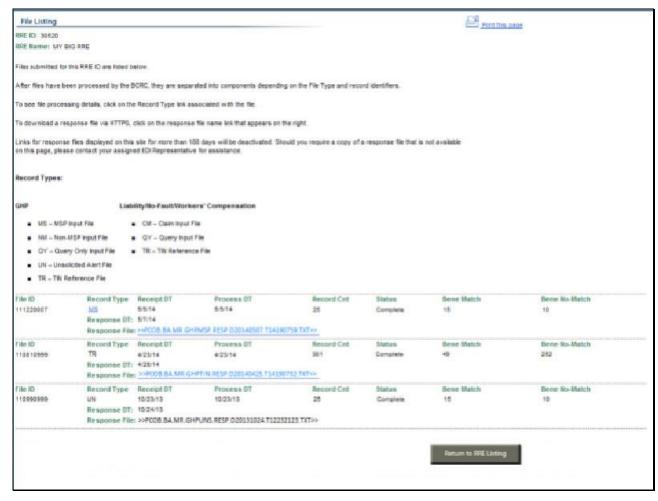
Slide 30 - of 41



# Slide notes

If the RRE is downloading test files, select Test File Results from the Actions dropdown box for the applicable RRE ID and click Go.

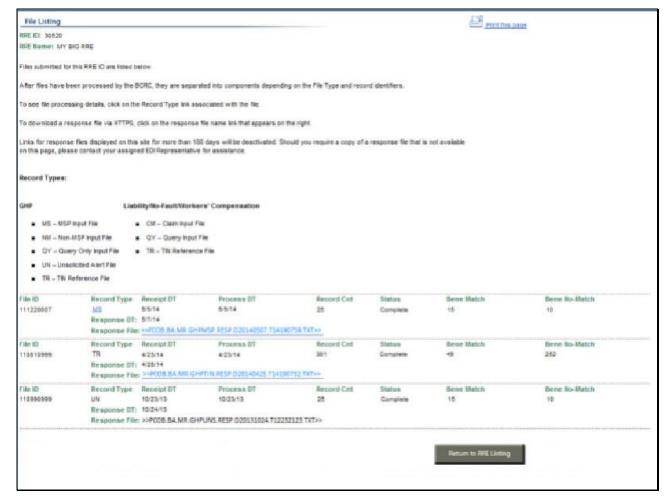
# Slide 31 - of 41



# Slide notes

If File Processing Results was selected, the File Listing page of production files previously submitted and their corresponding response files will display for the RRE ID.

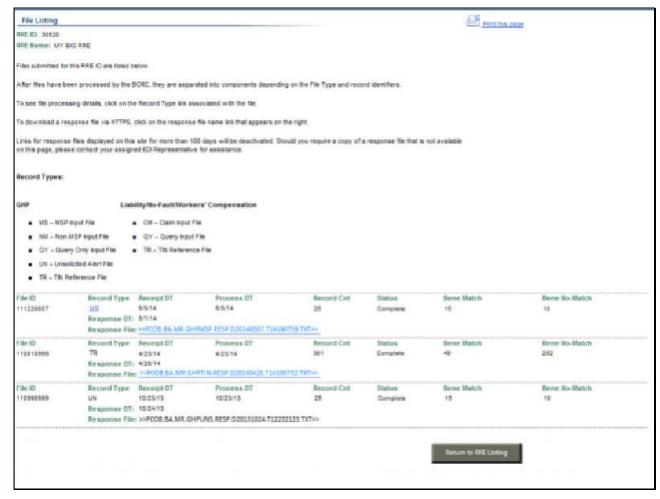
# Slide 32 - of 41



# Slide notes

If Test File Results was selected, the File Listing page of test files previously submitted and their corresponding response files will display for the RRE ID.

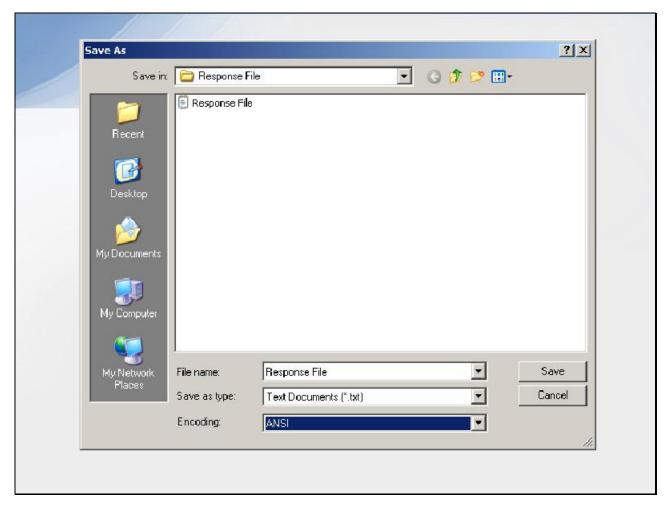
# Slide 33 - of 41



# Slide notes

Click the link formed by the response file name inside the double arrows (>> >>) associated with the completed file.

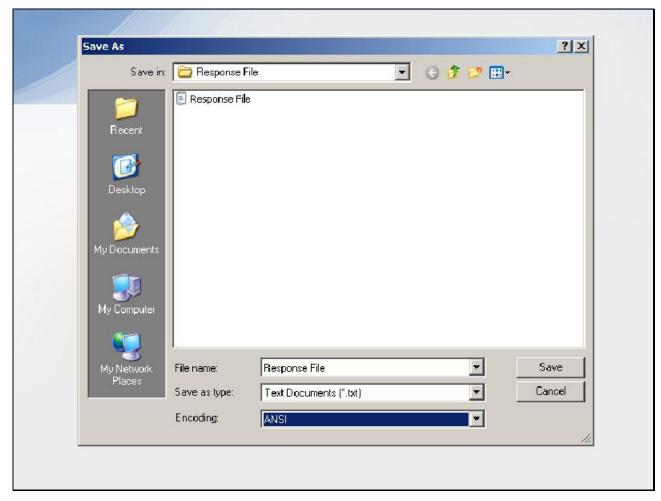
# Slide 34 - of 41



# Slide notes

The Save dialog box displays.

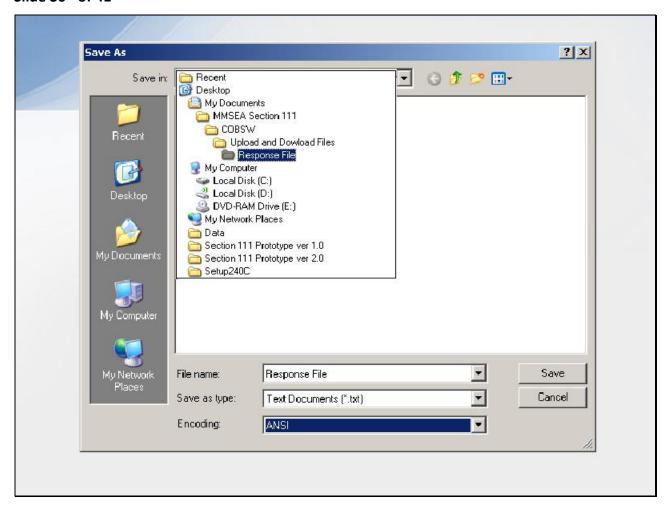
Slide 35 - of 41



# Slide notes

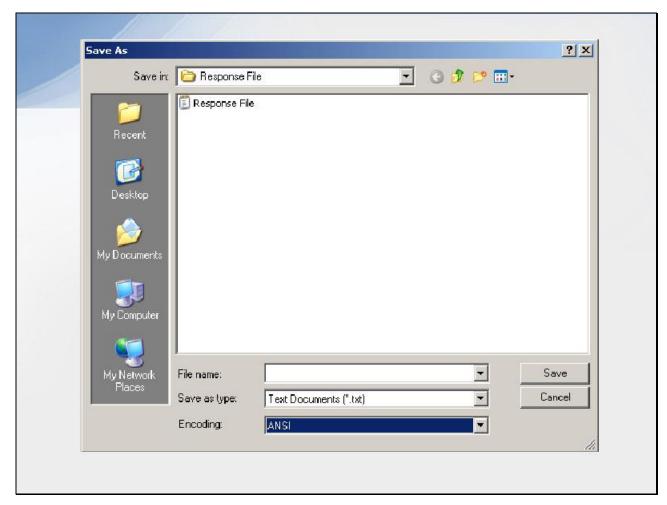
Select a location on your computer or network from the Save In field at the top of the Save dialog box.

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Slide notes

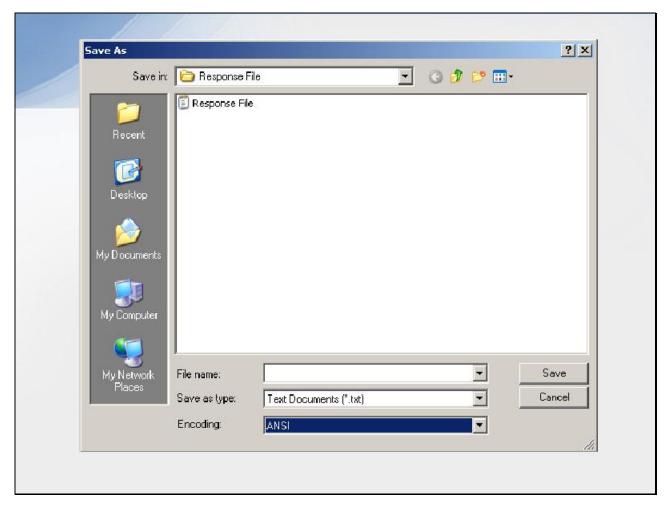
# Slide 37 - of 41



# Slide notes

Enter a file name of your choosing in the File Name field.

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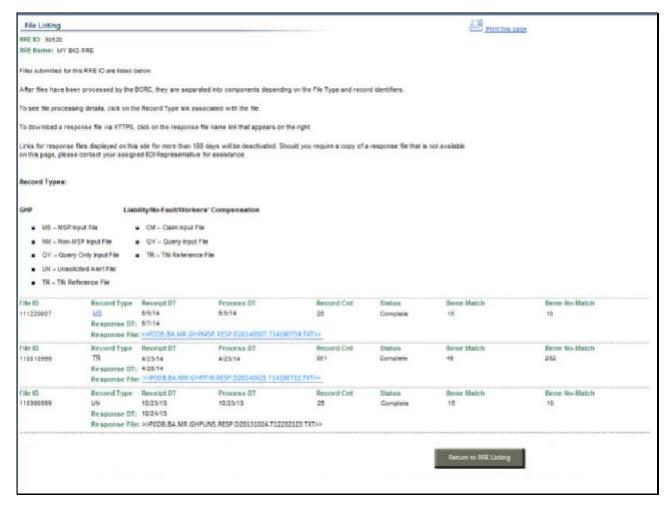
# Slide notes

Note: Leave the File Download dialog box and all browser pages open during the download.

Do not log off or close your browser.

You must stay logged on to the Section 111 COBSW with an active session during the download process.

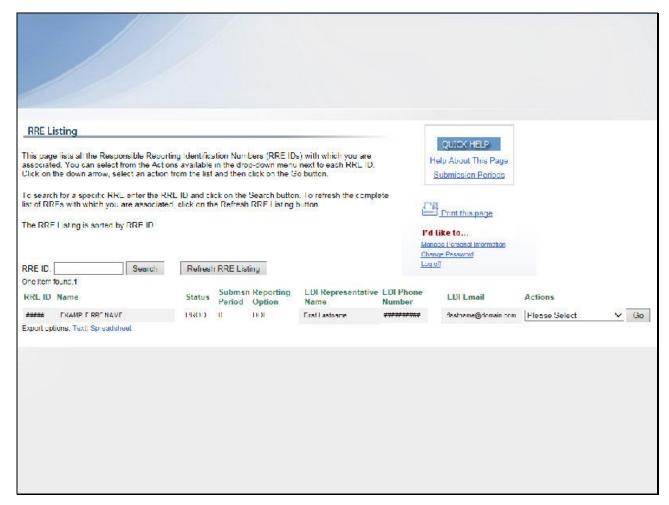
# Slide 39 - of 41



# Slide notes

After completing your download, click the Return to RRE Listing button at the bottom of the page.

# Slide 40 - of 41



# Slide notes

The system then displays the RRE Listing page.

# Slide 41 - of 41

# HTTPS Response Files Available for 180 days

May be downloaded more than once

Cannot be deleted by RRE

Removed by the BCRC after 180 days

# Slide notes

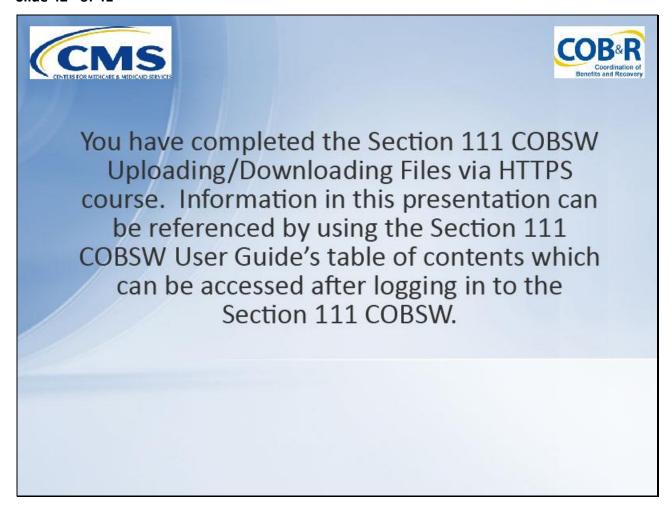
HTTPS Response files will remain available for downloading for 180 days.

There is no limit to the number of times a file can be downloaded in that time.

The RRE cannot delete response files from the Section 111 COBSW.

The BCRC will remove these files automatically after 180 days.

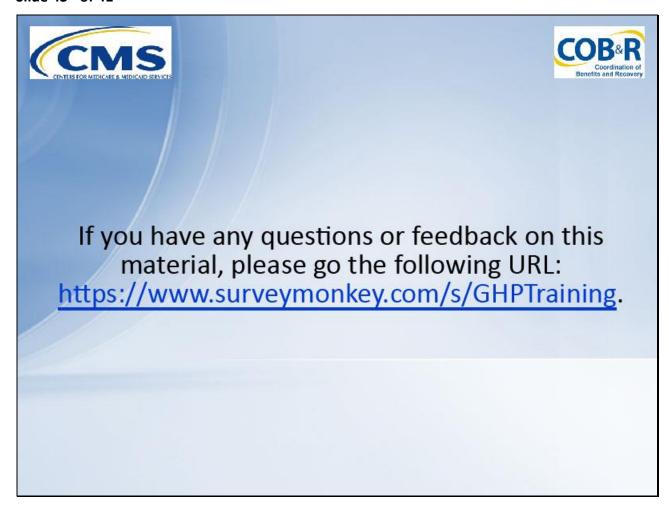
# Slide 42 - of 41



# Slide notes

You have completed the Section 111 COBSW Uploading/Downloading Files via HTTPS course. Information in this presentation can be referenced by using the Section 111 COBSW User Guide's table of contents which can be accessed after logging in to the Section 111 COBSW.

# Slide 43 - of 41



# Slide notes

If you have any questions or feedback on this material, please go the following URL: <a href="https://www.surveymonkey.com/s/GHPTraining">https://www.surveymonkey.com/s/GHPTraining</a>.