

DEPARTMENT OF HEALTH & HUMAN SERVICES  
Centers for Medicare & Medicaid Services  
7500 Security Boulevard  
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## **MEDICARE ENROLLMENT & APPEALS GROUP**

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**DATE:** September 17, 2024

**TO:** All Medicare Advantage Organizations (MA), Prescription Drug Plan Sponsors (PDP), Cost Plans, Program of All-Inclusive Care for the Elderly (PACE), and Demonstration Organizations

**FROM:** Jerry Mulcahy  
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**SUBJECT:** Update II **Advance Announcement of Jan. 2025 Software Release** - Additions to the Model Individual Enrollment Request Form to Enroll in a Medicare Advantage Plan (MA) or a Medicare Prescription Drug Plan (Part D)

On July 2, 2024, and August 23, 2024, CMS released HPMS memos to plans outlining the additional data fields to be collected on the MA and Part D Individual Enrollment Request form. Plans communicated concerns regarding the timing of the implementation of these new requirements. Based on feedback received from plans regarding the January 1, 2025, implementation, CMS is delaying the originally communicated implementation date of January 1, 2025, until **April 1, 2025**, since plans feel more time is needed to make the changes to collect and transmit data.

**Plans will now only be able to submit data collected from the additional data fields for enrollment requests received on or after April 1, 2025.**

**CMS anticipates sending a fourth HPMS memo providing additional updates (i.e. file layouts, MARx UI screens, TRC's etc.) before the end of 2024.**